



MTU Aero Engines AG

München

WKN A0D 9PT

ISIN DE000A0D9PT0

Dividend notice

The Annual General Meeting of MTU Aero Engines AG on April 15, 2015 voted to appropriate the net profit for the financial year 2014 in the amount of 105,573,711.46 Euro for a dividend in the amount of 1.45 Euro per share, for the 51,008,023 shares entitled to dividends. The remaining amount of 31,612,078.11 Euro is to be transferred in the revenue reserves.

The dividend, which will be subject to deduction of 25 percent German withholding tax and 5.5 percent solidarity surcharge on the tax withheld (a total of 26.375 percent) by the depository bank, will be paid out as from April 16, 2015.

For **shareholders subject to taxation in Germany**, the dividend will be paid out without deduction of withholding tax and solidarity surcharge if they have provided their depository bank with a "Nichtveranlagungsbescheinigung" (certificate issued by the competent German tax authority confirming that they are not subject to a German tax assessment procedure) or if they have submitted an exemption application form to their depository bank, provided that the tax exemption amounts allowed for in this application have not already been exhausted by other investment income.

For **foreign shareholders**, the withholding tax and the solidarity surcharge withheld may be reduced pursuant to the existing agreements for the avoidance of double taxation between the Federal Republic of Germany and the respective foreign country.

Munich, April 2015

MTU Aero Engines AG

The Executive Board