
MTU Aero Engines Holding AG successfully places bond

Munich, June 14, 2012 – MTU Aero Engines Holding AG has successfully placed a € 250 million bond on the capital market. It has a five-year term, expiring 2017, and a coupon of 3.0 %. The proceeds of the new issue will be used for general business purposes. “Despite the highly volatile market environment, we were able to take advantage of our good reputation in the capital markets to boost our liquidity at very favorable conditions,” said Reiner Winkler, CFO of MTU Aero Engines Holding AG. “That grants us greater freedom to continue pursuing our strategy of sustainable growth.”

The bonds were purchased by institutional investors and retail intermediaries from Germany and abroad, and the issue was heavily oversubscribed. Moody’s and Fitch rated the bond investment grade Baa3 and BBB- respectively. Deutsche Bank and UniCredit acted as joint leads and bookrunning managers for the bond issue.

The bond will be traded on the regulated market of the Luxembourg stock exchange.

MTU Aero Engines is not only Germany's leading – and only independent – engine manufacturer, but a major player in the industry. Together with its affiliates, MTU maintains a presence in all key markets and regions. In the commercial engine sector, the company has close working ties with the world’s major aero engine manufacturers – General Electric, Pratt & Whitney and Rolls-Royce. In the military sector, MTU is the lead industrial partner for almost every type of engine operated by the German armed forces, and an important partner in all major military aero engine programs in Europe. MTU Maintenance is the world's biggest independent provider of maintenance services for commercial aircraft engines. The company is a technological leader in low-pressure turbines, high-pressure compressors, manufacturing processes, and repair techniques.

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This bond offering will not be registered in accordance with the U.S. Securities Act of 1933. The bonds may not be sold in the United States unless either registered in accordance with the U.S. Securities Act or exempted from registration.

Cautionary note regarding forward-looking statements

Certain of the statements contained herein may be statements of future expectations and other forward-looking statements that are based on management's current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Actual results, performance or events may differ materially from those in such statements due to, without limitation, competition from other companies in MTU Aero Engines Holding AG's industry and MTU Aero Engines Holding AG's ability to retain or increase its market share, the cyclical nature of the airline industry, risks related to MTU Aero Engines Holding AG's participation in consortia and risk and revenue sharing agreements for new aero engine programs, risks associated with the capital markets, currency exchange rate fluctuations, regulations affecting MTU Aero Engines Holding AG's business and MTU Aero Engines Holding AG's ability to respond to changes in the regulatory environment, and other factors. Many of these factors may be more likely to occur, or more pronounced, as a result of terrorist activities and their consequences. MTU Aero Engines Holding AG assumes no obligation to update any forward-looking statement.