

# English Announcement

EQS Voting Rights Announcement: MTU Aero Engines AG  
MTU Aero Engines AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

14.11.2023 / 16:39 CET/CEST  
Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.  
The issuer is solely responsible for the content of this announcement.

---

## Notification of Major Holdings

### 1. Details of issuer

Name:	MTU Aero Engines AG
Street:	Dachauer Straße 665
Postal code:	80995
City:	München Germany
Legal Entity Identifier (LEI):	529900807L67JY81RD65

### 2. Reason for notification

<input checked="" type="checkbox"/> Acquisition/disposal of shares with voting rights
<input type="checkbox"/> Acquisition/disposal of instruments
<input type="checkbox"/> Change of breakdown of voting rights
<input type="checkbox"/> Other reason:

### 3. Details of person subject to the notification obligation

Legal entity: Morgan Stanley
City of registered office, country: Wilmington, Delaware, United States of America (USA)

### 4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

--

### 5. Date on which threshold was crossed or reached:

07 Nov 2023
-------------

## 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	2.8 %	0.76 %	3.56 %	53824489
Previous notification	3.1 %	0.57 %	3.66 %	/

## 7. Details on total positions

### a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000A0D9PT0	0	1509298	0 %	2.8 %
<b>Total</b>	1509298		2.8 %	

### b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Equity Call Option	From 17.11.2023 to 20.12.2024	at any time	156000	0.29 %
Right of recall over securities lending agreements	at any time	at any time	199758	0.37 %
		<b>Total</b>	355758	0.66 %

### b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Equity Put Option	15.12.2023	at any time	Physical	50000	0.09 %
Retail Structured Product	From 12.11.2069 to 12.09.2073	at any time	Cash	135	0 %
Equity Swap	22.11.2024	at any time	Cash	918	0 %
		<b>Total</b>		51053	0.09 %

## 8. Information in relation to the person subject to the notification obligation

Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
<input checked="" type="checkbox"/> Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Morgan Stanley	%	%	%
Morgan Stanley Capital Management, LLC	%	%	%
Morgan Stanley & Co. LLC	%	%	%
-	%	%	%
Morgan Stanley	%	%	%
Morgan Stanley International Holdings Inc.	%	%	%
Morgan Stanley International Limited	%	%	%
Morgan Stanley Investments (UK)	%	%	%
Morgan Stanley & Co. International plc	%	%	%
-	%	%	%
Morgan Stanley	%	%	%
Morgan Stanley Capital Management, LLC	%	%	%
Morgan Stanley & Co. LLC	%	%	%
Prime Dealer Services Corp.	%	%	%

**9. In case of proxy voting according to Sec. 34 para. 3 WpHG**

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

**10. Other explanatory remarks:**

]

Date

13 Nov 2023

---

14.11.2023 CET/CEST The EQS Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.

Archive at [www.eqs-news.com](http://www.eqs-news.com)

---

Language:English

Company: MTU Aero Engines AG

Dachauer Straße 665

80995 München

Germany

Internet: [www.mtu.de](http://www.mtu.de)

End of News

EQS News Service

---

1772119 14.11.2023 CET/CEST

End of news

.